



GILA RIVER INDIAN COMMUNITY
MINORS TRUST
ADULT DISTRIBUTION REQUEST FORM



PROVIDENCE FIRST
TRUST COMPANY

1. GENERAL INFORMATION OF THE YOUNG ADULT

Name: _____ Enrollment # _____

You must attach a copy of a photo ID (such as a Driver's License).

Mailing Address: _____
(must match the address on file with the Community) City State Zip Code

Phone number: _____ Email address: _____

2. DISTRIBUTION INFORMATION

The GRIC Minors Trust can distribute the complete balance of the trust at Age 21, or it can distribute as soon as Age 18 if you have attained a high school diploma or GED certificate.

- I am Age 21 older.
- I am Age 18 or older and I have attained my high school diploma or GED certificate.
Name of High School / GED Program: _____
Phone Number of High School / GED Program: _____ Year Graduated: _____

3. PAYMENT METHOD

Please indicate which method of payment you want:

- Check, made payable to you and mailed to your address (which must match the address on file with the Community to prevent fraud).
- Pick up check at Providence First Trust Company (address below)
- Direct deposit to an existing checking/savings account of which you are an account holder. (You must complete the section below if you select this payment option).

Name on the Account: _____ Bank Name: _____

Account Number: _____ Routing Number: _____

This is a: Checking Account, or Savings Account

Attach a voided check or a letter from your bank confirming the information in this section.

4. TAXES

REQUIRED Federal Taxes: Please understand that all distributions from your Trust are subject to federal income taxes under the Indian Gaming Regulatory Act (IGRA), and will be reported as income to the IRS and to you on a Form 1099. Taxes will be withheld at the IRS withholding rates (pursuant to IRS Publication 15-A), but you may elect to have additional taxes withheld below if you have other income that may cause you to be in a higher tax bracket. Such withholding will be forwarded to the IRS on your behalf and reported to you on a Form 1099.

- Minimum (default – as described above)
- 15%
- 20%
- 25%



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OPTIONAL State Taxes: Depending on where you live, trust distributions may also be subject to state income taxes. There is no required state tax withholding, but you may direct us to perform a state tax withholding, and we will forward it to your state. If you leave this blank, no state taxes will be deducted.

State: _____ Amount: _____ % of my gross distribution

SIGNATURE

I affirm that the information provided on this form is accurate and complete. I also consent to all information herein being shared with Gila River Indian Community as needed to process this request and proper administration of the Trust. I also understand and acknowledge that all distributions are subject to such further limitations as may be set forth in the Trust.

I hereby authorize Providence First Trust to initiate distributions from my trust to be electronically transferred to the bank account above until further notice. I understand that these instructions will remain in effect until I submit a new form changing or stopping these instructions.

I assume all risk of Providence First Trust transferring funds according to the directions above and I understand that Providence First Trust will not contact my bank to confirm the name on the account or whether I am an authorized signer on the account or whether there are other authorized signers on the account. I agree to hold Providence First Trust harmless insomuch as it follows these instructions.

Signature: _____ Date: _____

STATE OF _____
County of _____

Subscribed and affirmed before me on this _____ day of _____, 20____, by _____, proved to me on the basis of satisfactory evidence to be the person who appeared before me.
IN WITNESS WHEREOF, I have hereunto set my hand and official seal.

Notary Public Signature: _____
Expiration Date: _____

Notary Stamp

When completed, submit form to: Providence First Trust Company
By mail: 8840 E. Chaparral Rd., Suite 250, Scottsdale AZ, 85250
By fax: 602-952-0018
By email: gric@providencefirst.com

Please remember to attach:

- 1) **Copy of your photo ID**
- 2) **Copy of diploma / GED certificate, if applicable**
- 3) **Voided check or letter from bank, if selected direct deposit**